

Annexure-1

Name of the corporate debtor: GVK Power (Goindwal Sahib) Limited

Date of commencement of CIRP: 10th October 2022

List of creditors as on: 05th January 2023

Secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in INR)

S No	Name of Creditor	Identification No	Details of Claim received			Details of Claim admitted					Amount of contingent claims	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted / Provisionally admitted*	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party	% of voting share in CoC					
1	IDBI Bank		31-Oct-22	14,12,80,84,102	14,12,80,84,102	Financial	14,12,80,84,102	14,12,80,84,102	No	21.46%			-	-	-
2	Punjab National Bank		28-Oct-22	7,72,26,17,488	7,72,26,17,488	Financial	7,72,26,17,488	7,72,26,17,488	No	11.73%			-	-	*Note-1
3	Union Bank of India		28-Oct-22	6,82,98,18,435	6,82,98,18,435	Financial	6,82,98,18,435	6,82,98,18,435	No	10.37%			-	-	-
4	Axis Bank		01-Nov-22	5,59,75,78,051	5,59,75,78,051	Financial	5,59,75,78,051	5,59,75,78,051	No	8.50%			-	-	-
5	IIFCL		07-Nov-22	5,14,50,23,511	5,14,50,23,511	Financial	5,14,50,23,511	5,14,50,23,511	No	7.81%			-	-	-
6	LIC		31-Oct-22	5,04,06,63,313	5,04,06,63,313	Financial	5,04,06,63,313	5,04,06,63,313	No	7.66%			-	-	-
7	Bank of Baroda		09-Nov-22	4,87,22,00,808	4,87,22,00,808	Financial	4,87,22,00,808	4,87,22,00,808	No	7.40%			-	-	-
8	UCO Bank		01-Nov-22	4,49,61,47,620	4,49,61,47,620	Financial	4,49,61,47,620	4,49,61,47,620	No	6.83%			-	-	-
9	Punjab & Sind Bank		01-Nov-22	4,22,32,01,106	4,22,32,01,106	Financial	4,22,32,01,106	4,22,32,01,106	No	6.41%			-	-	-
10	Aditya Birla ARC		31-Oct-22	3,17,30,12,306	3,17,30,12,306	Financial	3,17,30,12,306	3,17,30,12,306	No	4.82%			-	-	-
11	Bank of India		31-Oct-22	2,61,13,13,818	2,61,13,13,818	Financial	2,61,13,13,818	2,61,13,13,818	No	3.97%			-	-	-
12	Indian Bank		31-Oct-22	2,00,71,11,290	2,00,71,11,290	Financial	2,00,71,11,290	2,00,71,11,290	No	3.05%			-	-	*Note-1
	Total			65,84,67,71,848	65,84,67,71,848		65,84,67,71,848	65,84,67,71,848		100.00%			-	-	

*Note 1- Amounts have been provisionally admitted based on limited information received from FC as part of submitted proof of claim and information available as per books of the corporate debtor. The admitted amount & thus CoC constitution may undergo change subject to receipt of requested additional supporting information from the FC (detailed excel workings of the claim amount submitted facility-wise) and completion of its verification.